01 / OWN PROJECTS & PRODUCTS

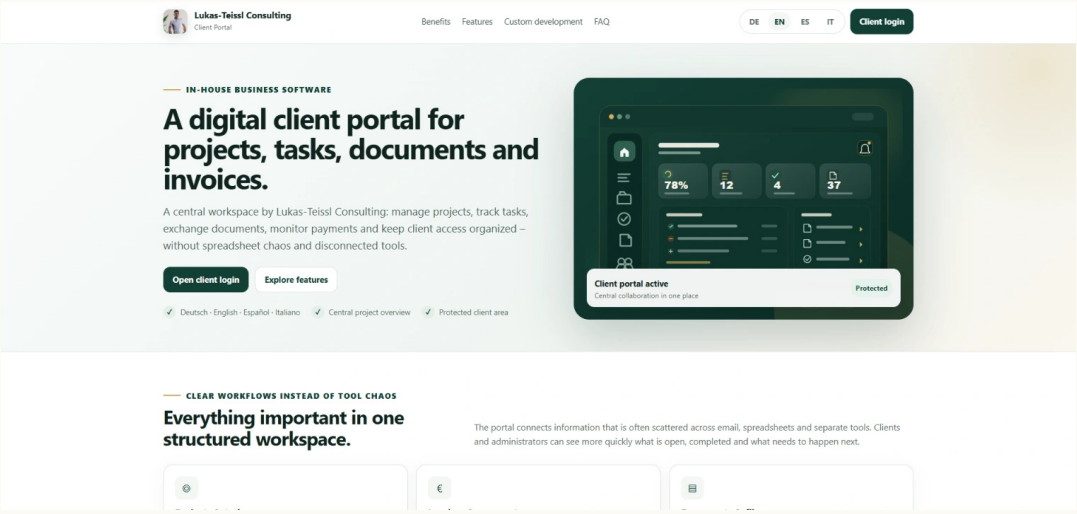
Lukas Teissl Client Portal

Collaboration needs more than a shared folder.

View online

DOCUMENTED CONTRIBUTION

My custom-built client portal connects tasks, project progress, documents, approvals, invoices and messages. Individual exchanges become a shared workspace. The project demonstrates how I design software around collaboration between a business and its clients.



Desktop view · Supplied project screenshot · Original language: EN. Source language: EN.

AREAS OF WORK

Concept · Software development · User experience

Project overview

The client portal keeps tasks, project status, documents, approvals, invoices, messages and access details available in one protected place. Clients and project stakeholders see the same current status on desktop and mobile.

Task & objectives

During a collaboration, documents and decisions need to remain connected to the relevant project. The task is to provide a traceable shared workspace instead of distributing the context across individual attachments and messages.

My contribution

I developed the portal as a digital interface for client projects. Project overviews, documents, approvals and communication share one interface, with personal access and roles separating work areas. My focus is on making information available where a decision or response is needed.

Features that support everyday work.

Project documents

Files remain accessible within the context in which they are needed.

Approvals and activity

Progress and responses support a traceable exchange between project participants.

Personal access

Role-based areas separate working material from the public presentation.

Design & user experience

A clear hierarchy from project overview to related documents guides the interface. Consistent sections support orientation on smaller screens as well. The public entry explains the portal's purpose without exposing the contents of a client account.

Value of the solution

A project-based workspace helps keep documents, questions and next steps together. The approach can support different client relationships, with approval processes, document types and access rules defined for each implementation.

Could this approach work for your project?

Do you need a client, partner or project portal? Show me how collaboration works today, and we can discuss which steps a dedicated workspace should support.

Further insights

Visit project website

Explore the project online →

Arrange an initial conversation →

All references online