01 / OWN PROJECTS & PRODUCTS

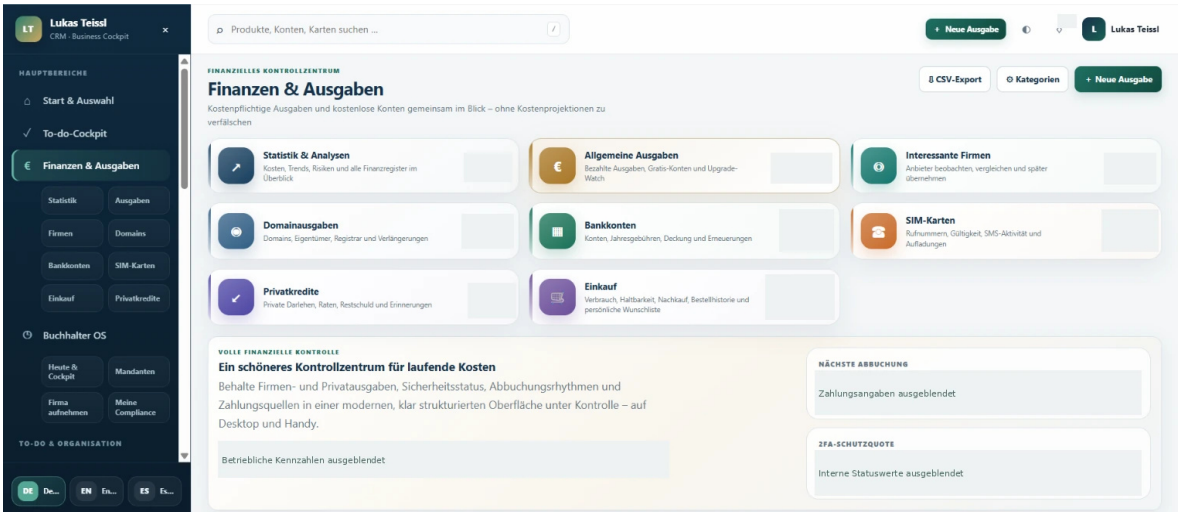
Lukas Teissl CRM

Less to remember. More under control.

View online

DOCUMENTED CONTRIBUTION

Invoices, recurring costs, tasks and deadlines should not demand your attention all day. My custom-built CRM brings these workflows together, sends email reminders and makes the next step visible. I can tailor the interface, rules and modules to your business, leaving more room for clients, decisions and growth.



Finances & expenses · Real back-office view · original interface: German · internal details concealed. Source language: DE.

AREAS OF WORK

Custom software development · Workflows & reminders · User experience

Project overview

The demanding part of a working day is often not an individual task. It is having to keep remembering: which invoice is due, which domain renews soon and what needs attention next? I developed my CRM as a central business workspace for that very reason. Clients, projects and tasks sit alongside cost overviews, deadlines and recurring workflows. The additional back-office screenshots show real working areas: finances, domain management, prioritised next actions and application organisation. Rather than gathering information from several lists, you have a shared starting point for daily work.

Task & objectives

The objective is to make recurring obligations visible, define reminders systematically and connect related activities. The system should not give you more information to manage; it should help you identify where your attention is needed. Relevant data, responsibilities, dates and reminder rules form the starting point.

The clearer those foundations are, the more effectively the software can support your work in the background.

My contribution

I designed and programmed this CRM for my own business operations, combining software development with practical experience of the activities that consume time and attention. I also develop individual customer solutions on that basis: tailored input fields, modules, views and agreed reminder rules. You work directly with the developer. Requirements are translated into a concrete, manageable development scope rather than simply collected in a document.

Project context

The back-office screenshots show real interfaces. Internal financial, client and company data have been concealed for publication. Displayed status indicators are not performance or security guarantees. Automatic reminders are not automatic bank transfers; initiating payments requires a separately agreed integration and approval.

Features that support everyday work.

Email reminders instead of mental checklists

Recorded dates and reminder rules support timely handling of recurring obligations. Rather than checking every item repeatedly, you receive notifications for the workflows that have been configured.

A shared overview of recurring costs

The finance area brings together expenses, domains, bank accounts and other cost categories. This makes recurring obligations easier to organise and their related records easier to find.

Keep domain renewals traceable

Each domain record brings together its renewal date, price, payment source and reminder. Related information stays in one place instead of being scattered across notes.

Identify the next action

The deadline view links prioritised items to their status and the corresponding workflow. It helps you decide which action needs attention next.

Organise repeatable setup tasks

Application management shows categories, checklists, installation status and a setup roadmap. Existing applications and repeatable setup steps can be organised in one clear view.

Build around your workflows

Need different fields, approvals, reports or integrations? These extensions can be scoped and developed individually. Your requirements and the agreed technical feasibility determine the implementation.

Design & user experience

The interface follows a clear sequence: choose an area, understand its status and take the next action. Sidebar navigation groups the modules; cards and structured records organise their details. Consistent positions for actions and status information support orientation. For a customer solution, I adapt views and priorities to actual working processes. The original screenshots shown here are from the German desktop interface; the reference presentation itself is designed for phones, tablets and desktop screens.

Value of the solution

The real value is a calmer working day: less searching, fewer details to carry in your head and a clearer view of recurring obligations. Configured reminders help track activities that might otherwise depend on one person remembering them. Decisions and approvals stay in your hands while the software supports the agreed routines. Automation becomes a practical way to free attention for the work you want to focus on, rather than a goal in itself.

Your attention belongs on decisions. Not on remembering due dates.

As a business grows, the list of things to remember often grows with it. Well-designed software does not take responsibility away from you, but it can take on much of the daily work of keeping track.

Create a clear structure

Keep activities, dates and responsibilities in one place.

Receive relevant reminders

Get email notifications based on the rules you configure.

Act with a clearer head

Find the relevant information, set priorities and make decisions.

Adapt the software to your workflows. Not the other way around.

This CRM is a concrete custom development, not a claim that one standard product fits every business. I can program views, fields and workflows directly around your needs. We start with the elements that make a useful difference and extend them deliberately.

Examples of possible customer adaptations. Scope, feasibility and implementation are agreed in advance.

- Custom fields and modules
- Tailored reminders
- Roles and approval steps
- Relevant reports
- Integrations after review

Experience a calmer way to organise your working day.

Request demo access and tell me which workflow interests you most. I review your enquiry personally and send the appropriate demo credentials separately by email.

No access to live client data. A demo uses an approved test area; its scope and availability are agreed personally.

Send your enquiry

Your name and email are enough. A use case is optional.

Receive a personal response

I help identify which view is relevant to your needs.

Explore at your own pace

I send the credentials personally. Access is not activated automatically.

A few useful details before we begin.

Does the CRM pay my invoices automatically?

The functionality described supports visibility, due dates and email reminders. It does not transfer money automatically. Initiating payments would require a separately agreed integration and explicit approvals. You stay in control.

Can you develop it specifically for my company?

Yes. I develop custom extensions around your requirements. Together we prioritise fields, modules and workflows. Integrations and particular approval steps are reviewed before implementation is agreed.

How do reminders work?

Reminders follow the recorded data and configured rules. Scheduled execution and email delivery must be correctly configured. A reminder supports action; it does not confirm that a task has been completed or an invoice paid.

Will I receive demo access immediately?

No. I review your enquiry first, contact you personally and send suitable demo credentials separately. Production accounts and internal client data are not released.

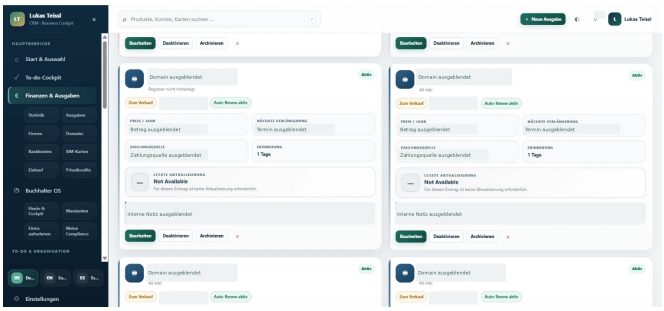
What do the additional images show?

The four screenshots show real back-office areas: finances, domains, deadlines and applications. Internal details have been permanently concealed. The interface is in German; no fabricated demo metrics are shown.

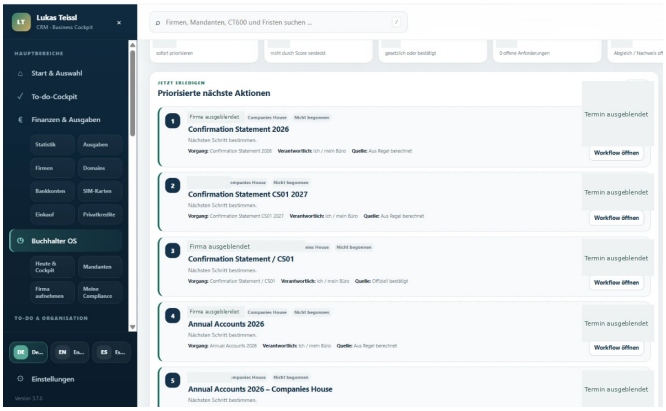
Could this approach work for your project?

Which recurring task takes more attention than it should? Show me a typical workflow, such as invoice deadlines, contract renewals or internal tasks. Together, we can identify what is worth automating and define a suitable first version.

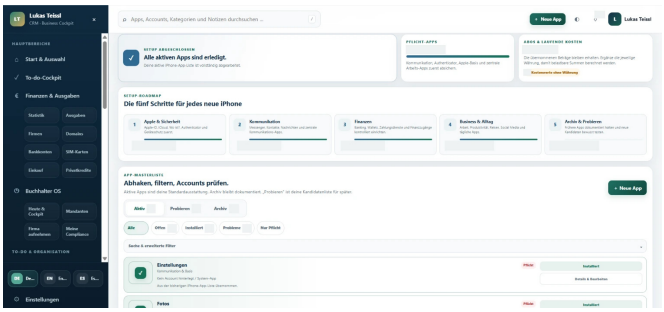
A closer look at the project



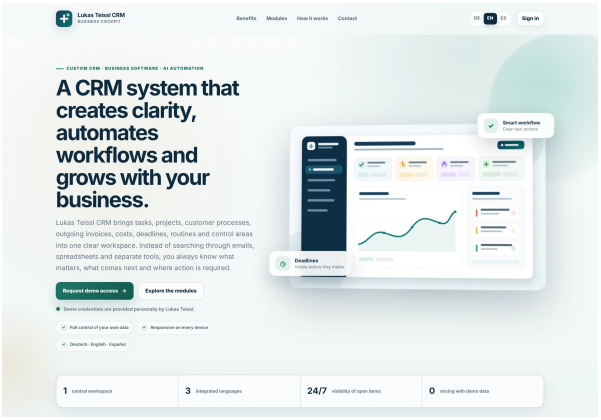
Domains & renewals · Real back-office view · original interface: German · internal details concealed. Source language: DE.



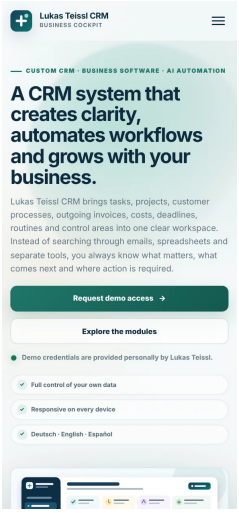
Deadlines & next actions · Real back-office view · original interface: German · internal details concealed. Source language: DE.



Applications & structured setup · Real back-office view · original interface: German · internal details concealed. Source language: DE.



Desktop view · Original templates dated 13 Oct 2026 · locally rendered, not a live capture. Source language: EN.



Mobile view · Original templates dated 13 Oct 2026 · locally rendered, not a live capture. Source language: EN.

Further insights

Visit project website

Explore the project online →

Arrange an initial conversation →

All references online